

DECLARATION OF INTENT



To show my appreciation and desire to support the mission of exceptional health care provided by Holy Cross Hospital of Silver Spring, Inc. to the residents of Montgomery and Prince George's counties, please be advised:

I have provided for Holy Cross Hospital in my will, trust or estate plan.

- OR -

I intend to make a provision for Holy Cross Hospital in my estate plan.

- AND -

I would like it be known that this gift should be designated for the specific use of the following program or service:

Building Fund

Cancer Services

Community Benefit Ministry

Children's and Infant Services

Emergency Care

Nursing Excellence Fund

Senior programs

Women's Services

Hospice/Home Care

For the area of greatest need

For the specific use of: _____

I complete this **Declaration of Intent** to express my willingness to make a testamentary gift to Holy Cross Hospital and **I am aware that it does not legally obligate me or my estate in any way.**

Name: _____
(as it should appear on donor recognition material)

Address: _____

Telephone: _____ Date of Birth: _____

Signature: _____

The type of designation is: _____
(bequest, IRA, life insurance designation, etc.)

Please keep my designation anonymous

I would like to learn about life income gift arrangements and other ways to include Holy Cross Hospital in my estate plan.

Please return to:

Arthur Hyland, Director of Major & Planned Gifts

11801 Tech Road, Silver Spring, MD 20904

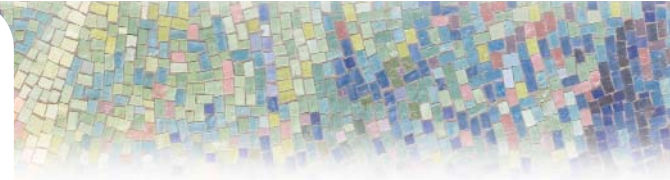
Phone: 301.754.7139 | Fax: 301.754.7137 | Email: hylana@holycrosshealth.org



**HOLY CROSS HOSPITAL
FOUNDATION**



HOW TO MAKE A BEQUEST TO HOLY CROSS HOSPITAL



You can enhance the patient and family experience at Holy Cross Hospital through your estate gift and we would be happy to discuss the many opportunities available to you. If you already know what program or service you would like to provide a bequest for, please consult with and ask your attorney to include a paragraph similar to the following in your will or trust:

I hereby give, devise and bequeath to Holy Cross Hospital of Silver Spring, Inc., a not-forprofit health care institution located in the state Maryland, the (state fraction or percentage) of the rest, residue and remainder of my estate, both real and personal. I also direct that this bequest be used for _____ (or the area of greatest need).

- or -

I hereby give, devise and bequeath to Holy Cross Hospital of Silver Spring, Inc., a not-forprofit health care institution located in the state of Maryland, the sum of _____ to be used for the benefit of _____ (or the area of greatest need).

- or -

I hereby give, devise and bequeath to Holy Cross Hospital of Silver Spring, Inc., a not-forprofit health care institution located in the state of Maryland, (whatever amount, percentage or specific item desired). I also direct that this bequest benefit _____ (or the area of greatest need).

- or -

Please consider naming Holy Cross Hospital of Silver Spring, Inc., as a contingent beneficiary to receive a gift in the event that another heir predeceases you.

Information for Your Attorney

Holy Cross Hospital of Silver Spring, Inc., is a not-for-profit organization under Section 501 (c)(3) of the Internal Revenue Code, Tax ID number: 52-0738041. For more information contact: Arthur Hyland (phone) 301.754.7139 or (fax) 301.754.7137 or (email) hylana@holycrosshealth.org

Other estate/bequest/gifts* to charity may offer significant tax advantages:

- Beneficiary of life insurance policy
- Charitable remainder trust
- Stocks
- Charitable Gift Annuity
- Bank account designation
- Retirement plan, IRA, pension plan designation
- Personal tangible property/collections
- Savings bonds
- Life estate reserved

*Many assets are treated differently depending upon estate taxes, designation rules, etc., and some offer more tax advantages to give to charity rather than to your heirs. All charitable gifts in your will or trust, or by virtue of another estate, life income arrangement or beneficiary designation should be discussed with your tax and legal advisors



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